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Morgan Stanley

To: The Board of Directors  
BCP VI Neptune Bidco Holdings Limited ("**Bidco**")  
Level 25, One Canada Square, London  
United Kingdom, E14 5AA

6 June 2023

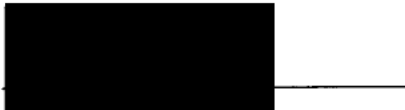
Dear Sirs/Madams

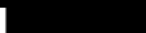
**Acquisition of Network International Holdings Plc ("Neptune") by Bidco, an indirect subsidiary of funds managed or advised by Brookfield Asset Management Limited or its affiliates**

We refer to the announcement by Bidco to be issued on or around 9 June 2023 in connection with the possible acquisition of the entire issued and to be issued share capital of Neptune plc (the "**Announcement**"), a draft copy of which is attached to this letter.

We hereby confirm that we have given and not withdrawn our consent to the publication of the Announcement with the inclusion in the Announcement of our name in the form and context in which it is included.

Yours faithfully



Name: 

For and on behalf of:

**Morgan Stanley & Co. International PLC**